

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS**

In re:

Case No.

Chapter

Debtor

REPORT OF MEDIATION

The undersigned Mediator hereby reports to the Court that the parties in the above-captioned matter [have been unable to reach settlement, and that further resort to mediation would be unavailing at this time] *or* [have reached a settlement which will shortly be filed with the Court by one or more of the parties within a reasonable time].

Dated:

Respectfully Submitted,

/s/ _____

Printed Name

Address

Telephone

Email

[To be served on all parties to the dispute and the U.S. trustee]