

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS**

In re

Chapter 11
Case No.

Debtor

**ORDER AND NOTICE CONDITIONALLY DETERMINING THAT THE DISCLOSURE STATEMENT
ACCOMPANYING THE PLAN OF REORGANIZATION FOR SMALL BUSINESS DEBTOR PROVIDES
ADEQUATE INFORMATION, AND SETTING HEARING ON CONFIRMATION AND RELATED
MATTERS**

1. On _____ 20__ the Debtor filed a Disclosure Statement and Plan of Reorganization for Small Business Debtor.
2. Section 1125(f)(3)(A) of the Bankruptcy Code permits this Court to "conditionally approve a disclosure statement subject to final approval after notice and a hearing." The Court conditionally determines that the Disclosure Statement in this case contains adequate information.
3. Within 7 days of the entry of this Order, the Debtor shall mail the Disclosure Statement and Plan of Reorganization for Small Business Debtor, the ballot, and this Order to the United States trustee, all creditors, creditors' committee, equity holders, committee of equity holders and other parties in interest pursuant to Fed. R. Bankr. P. 3017(d) and file a certificate of service.
4. Please take note that the Court will hold a hearing on _____, 20__ at _____ am/pm, on the final approval of the adequacy of the Disclosure Statement, confirmation of the Plan of Reorganization and related matters.
5. Any objections to (1) the Court's final determination of the adequacy of Disclosure Statement, and (2) confirmation of the Plan of Reorganization and other related matters must be filed with the Clerk of the Bankruptcy Court, District of Massachusetts, _____ together with proof of service, no later than _____, 20__ at 4:30 PM.

6. Ballots must be served upon counsel to the Debtor, _____, at _____, no later than _____, 20__ at 4:30 PM. At least one business day prior to the hearing on confirmation, the Debtor shall file a Certificate of Votes reflecting the acceptances and rejections of the Plan, and an Affidavit in support of confirmation of the Plan, setting forth the Debtor's evidence in support of the requirements for confirmation of the Plan. Unless otherwise ordered by the Court, the hearing will be an evidentiary hearing. Affiants must be present at the confirmation hearing and be available for examination, failing which their affidavits may be stricken.
7. Applications for Compensation of Debtor's counsel and any professionals employed by the Debtor must be filed on later than _____, 20____ at 4:30 PM, together with proof of service on all parties in interest, creditors and the U.S. trustee unless otherwise ordered by the Court.
8. Applications for compensation and any motions for valuation, termination of the automatic stay, dismissal or conversion to another chapter which are now pending or subsequently filed by _____ will be heard at the same time as the combined disclosure statement and confirmation hearing, unless otherwise scheduled by the Court.

Dated: _____, 20__

United States Bankruptcy Judge