



Administrative Office of the U.S. Courts
Department of Technology Services

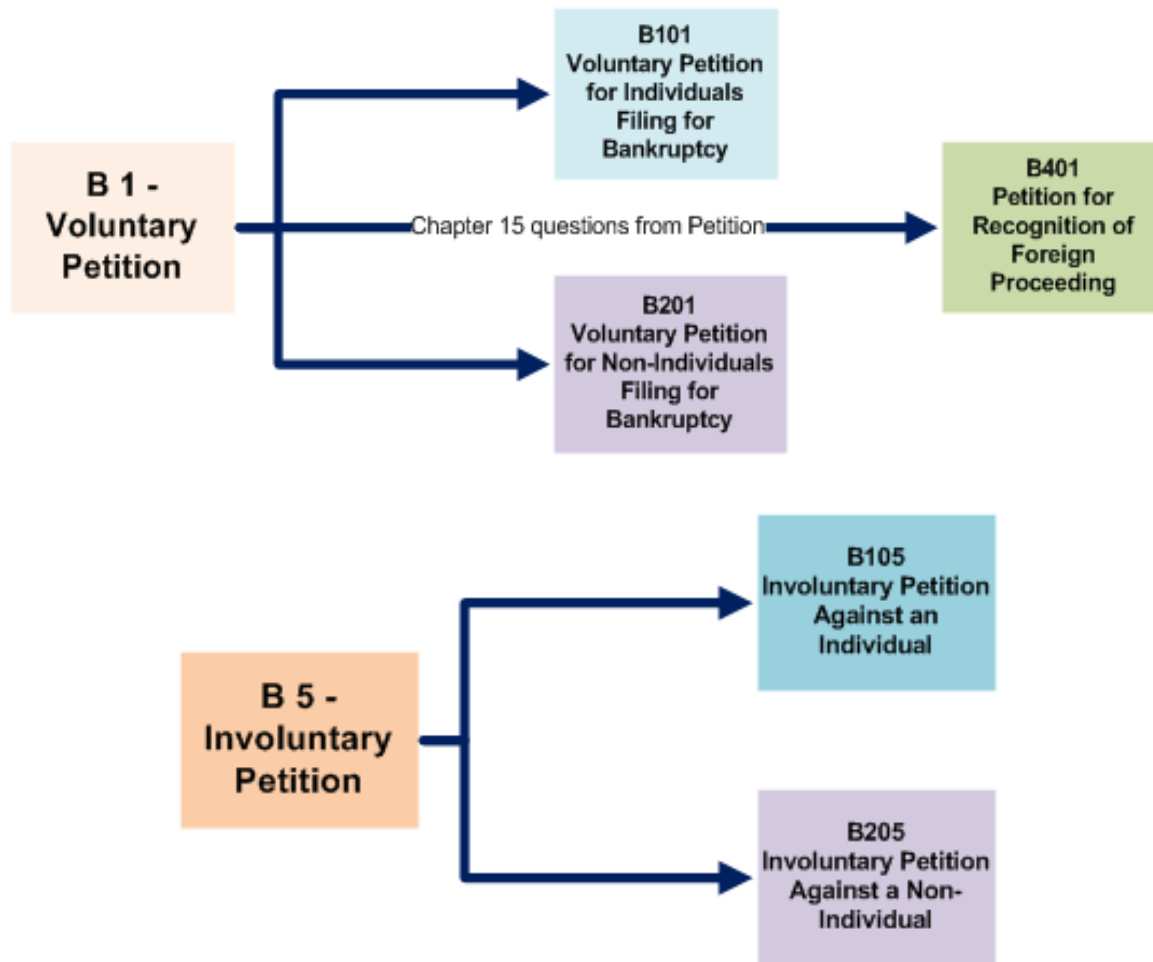
Official 2015 Bankruptcy Forms in CM/ECF Overview for Attorney

December 1, 2015

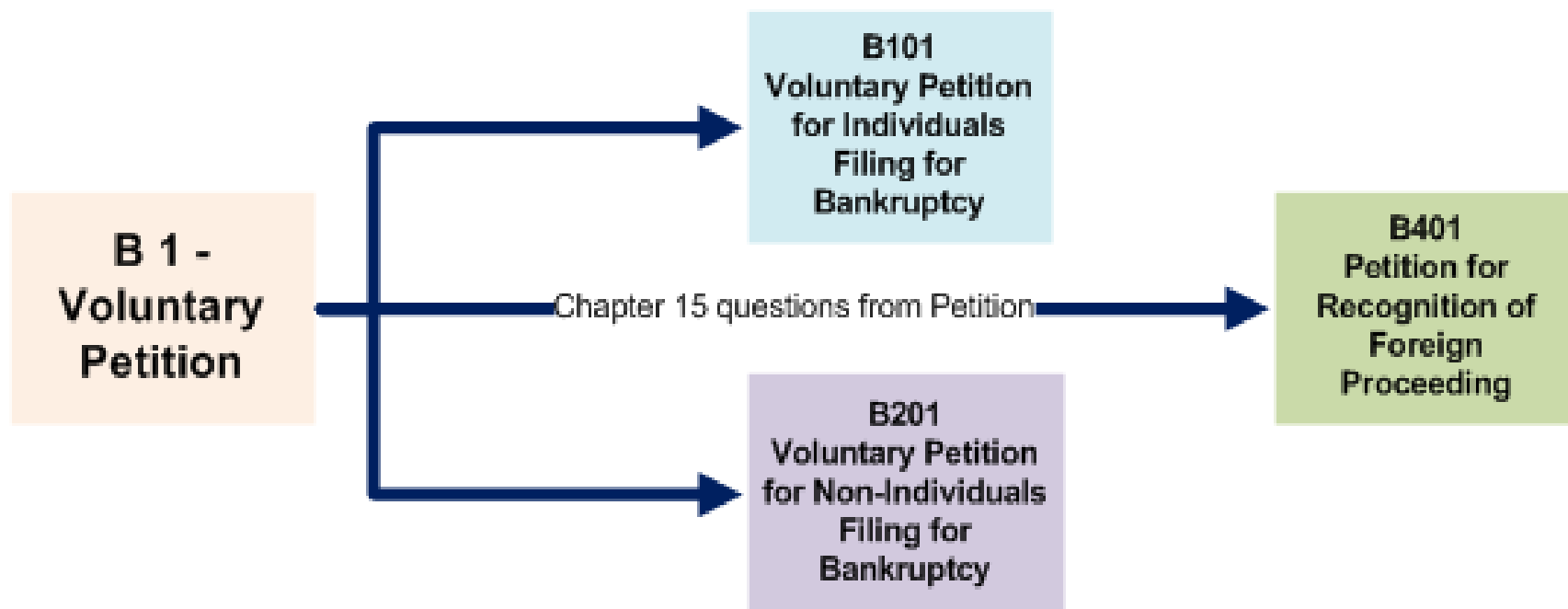
Implementing 2015 Forms in CM/ECF

- New Official Bankruptcy Forms will become effective December 1, 2015.
- The case opening process for voluntary and involuntary bankruptcy cases remains the same.
- CM/ECF bankruptcy case opening screens will be modified to include some changes to the new 2015 forms (petition and schedules).

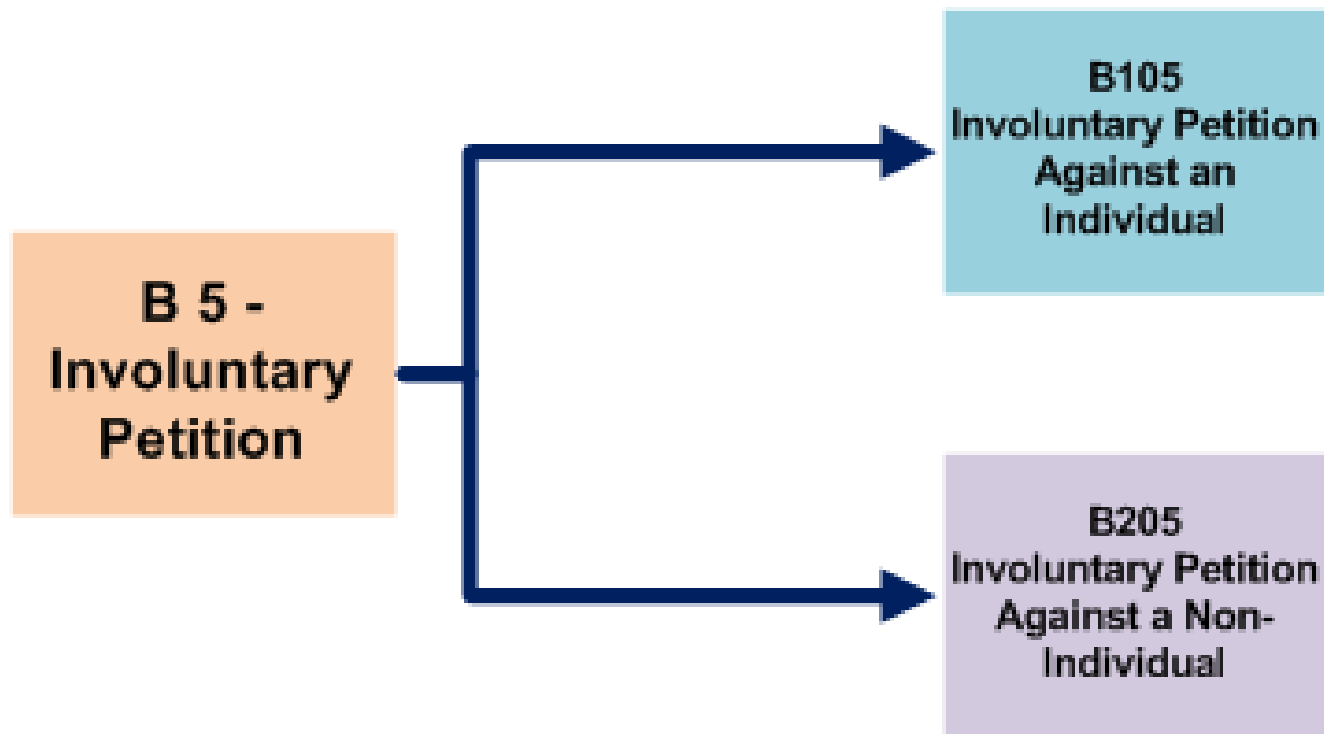
Case Opening Forms



Case Opening Forms



Case Opening Forms



Case Opening Forms

Form B101 Voluntary Petition for Individual Debtors

- This form is now 8 pages
- Includes credit counseling information, Exhibit D now included as part of the petition.
- Includes chapter 7 and 11 individual business data
- Language and instructions are now simpler on all forms
- There are comprehensive instructions accompanying all the new forms.

Form 101 - Voluntary Petition for Individuals

Open New Voluntary Bankruptcy Case

Prior filing within last 8 years

Fee status

Nature of debt

Asset notice

Estimated number of creditors

Estimated assets

Estimated liabilities

Small business

- A (\$0 to \$50,000 (\$0 to \$10,000))
- B (\$50,001 to \$100,000 (\$10,000 to \$100,000))
- C (\$100,001 to \$500,000 (\$100,000 to \$1 million))
- D (\$500,001 to \$1 million (\$1 million to \$100 million))
- E (\$1,000,001 to \$10 million (More than \$100 million))
- F (\$10,000,001 to \$50 million)
- G (\$50,000,001 to \$100 million)
- H (\$100,000,001 to \$500 million)
- I (\$500,000,001 to \$1 billion)
- J (More than \$1 billion)
- K (\$1,000,000,001 - \$10 billion)
- L (\$10,000,000,001 - \$50 billion)
- M (More than \$50 billion)

Nature of Debt:

- Business
- Consumer
- Other **New**

Type of debtor

- Individual
- Corporation (includes LLC & LLP)
- Partnership
- Other

Nature of business

- Health Care Business
- Single Asset Real Estate
- Railroad
- Stockbroker
- Commodity Broker
- Clearing Bank
- None of the above

Disabled for Individual debtors

Deactivated for cases filed after 11/30/2015

New

Form 101 - Voluntary Petition for Individuals

Open New Voluntary Bankruptcy Case

Prior filing within last 8 years: no

Fee status: Paid

Nature of debt: [dropdown]

Asset notice: business, consumer, other (highlighted)

Estimated number of creditors: [dropdown] **New**

Estimated assets: [dropdown]

Estimated liabilities: [dropdown]

Small Business: [dropdown]

Nature of Business
Railroad
Clearing Bank
Disabled for Individual debtors.

H (\$100,000,001 to \$500 million)
I (\$500,000,001 to \$1 billion)
J (More than \$1 billion) ← **Deactivated for cases filed after 11/30/2015**
K (\$1,000,000,001 - \$10 billion)
L (\$10,000,000,001 - \$50 billion) ← **New**
M (More than \$50 billion)

Type of debtor
 Individual
 Corporation (includes LLC & LLP)
 Partnership
 Other

Nature of business
 Health Care Business
 Single Asset Real Estate
 Railroad
 Stockbroker
 Commodity Broker
 Clearing Bank
 None of the above
 Tax-Exempt Entity

Disabled for Individual debtors (points to Railroad, Clearing Bank, Tax-Exempt Entity)

Next Clear

Form 101 - Voluntary Petition for Individuals

Open New Voluntary Bankruptcy Case

Prior filing within last 8 years: no

Fee status: Paid

Nature of debt: [dropdown]

Asset notice: business, consumer, other (selected)

Estimated number of creditors: [dropdown] **New**

Estimated assets: [dropdown]

Estimated liabilities: [dropdown]

Small business: [dropdown]

- A (\$0 to \$50,000 (\$0 to \$10,000))
- B (\$50,001 to \$100,000 (\$10,000 to \$100,000))
- C (\$100,001 to \$500,000 (\$100,000 to \$1 million))
- D (\$500,001 to \$1 million (\$1 million to \$100 million))
- E (\$1,000,001 to \$10 million (More than \$100 million))
- F (\$10,000,001 to \$50 million)
- G (\$50,000,001 to \$100 million)
- H (\$100,000,001 to \$500 million)
- I (\$500,000,001 to \$1 billion)
- ~~J (More than \$1 billion)~~ ← Deactivated for cases filed after 11/30/2015
- K (\$1,000,000,001 - \$10 billion) ← New
- L (\$10,000,000,001 - \$50 billion) ← New
- M (More than \$50 billion) ← New

Type of debtor:

- Individual
- Corporation (includes LLC & LLP)
- Partnership
- Other

Nature of business:

- Health Care Business
- Single Asset Real Estate
- Railroad
- Stockbroker
- Commodity Broker
- Clearing Bank
- None of the above
- Tax-Exempt Entity

Disabled for Individual debtors: Railroad, Clearing Bank, Tax-Exempt Entity

Est Assets and Est Liabilities
Code J is deactivated >\$1 billion
New codes K, L, M >\$1-50 billion

Form 201 Voluntary Petition for Non-Individuals

Open New Voluntary Bankruptcy Case

Prior filing within 1 year

Fee schedule

Nature of business

Asset number

Estimated number of creditors

Estimated assets **New Options**

Estimated liabilities

Small business n

- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition
- Debtor is required to file periodic reports
- Debtor is a shell company **New**

New Nature of Business codes:
Investment Company
Investment Advisor

Type of debtor

- Individual
- Corporation (includes LLC & LLP)
- Partnership
- Other

Nature of business

- Health Care Business
- Single Asset Real Estate
- Railroad
- Stockbroker
- Commodity Broker
- Clearing Bank
- None of the above

Special categories **New**

- Tax-Exempt Entity
- Investment Company
- Investment Advisor

NAICS code

4

4231 (Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers)

Next Clear

Form 201 Voluntary Petition for Non-Individuals

Open New Voluntary Bankruptcy Case

Prior filing within last 8 years

Estimated assets

Estimated liabilities

Small business

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition

Debtor is required to file periodic reports

Debtor is a shell company New

Type of debtor

- Individual
- Corporation (includes LLC & LLP)
- Partnership
- Other

Nature of business

- Health Care Business
- Single Asset Real Estate
- Railroad
- Stockbroker
- Commodity Broker
- Clearing
- None of the above

Special categories

- Tax-Exempt Entity
- Investment Company
- Investment Advisor

NAICS code

4231 (Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers)

Annotations:

- New Chapter 11 Fields**
Debtor is Required to file periodic reports
Debtor is a shell company
- New NAICS business codes:**

Next Clear

Form B401 Chapter 15 Case Opening

Petition for Recognition of Foreign Proceeding

Open New Voluntary Bankruptcy Case

Case type bk Case number

Date filed 4/30/2015 8:00 AM

Chapter 15

Joint Petition n

Deficiencies n

Origin Original

Main/Nonmain Foreign main proceeding

Foreign main proceeding

Foreign nonmain proceeding

New option Foreign main proceeding, or in the alternative foreign nonmain proceeding

Next Clear

Foreign Main Proceeding
Foreign Nonmain Proceeding
Foreign Main Proceeding, or in the alternative, foreign Nonmain Proceeding

Form B401 Chapter 15 Case Opening

Petition for Recognition of Foreign Proceeding

Open New Voluntary Bankruptcy Case

Fee status Paid

Type of debtor

- Individual
- Corporation (includes LLC & LLP)
- Partnership
- Other

Next Clear

Limited statistical data collected for Chapter 15.

Only Fee Status and Type of Debtor will be captured from this Chapter 15 statistical case opening screen.

Chapter 11 Case Opening

EOUST Statistical screen

Open New Voluntary Bankruptcy Case

Form B1: Debtor's aggregate non-contingent liquidated debts < \$2,490,925

Schedules

Schedule C: Total value of claimed exemptions

Schedule I line 2: Monthly gross wages, salary, and commission Debtor Spouse

Schedule I line 6: Subtotal of payroll deductions Debtor Spouse

Schedule J line 23c: Monthly net income

This field is not required, but an error message will display if checked for any chapter other than Chapter 11.

New form numbers and form names for schedules

- Schedules A and B **combined** into Schedule **A/B**.
- Schedules E and F **combined** into Schedule **E/F**.

| Current Form # | Current Name | New Form # | New Name |
|----------------|---|------------|---|
| B6A | Schedule A - Real Property | B106A/B | Schedule A/B Property - Individual |
| B6B | Schedule B - Personal Property | B206A/B | Schedule A/B Property - Non-Individual |
| B6E | Schedule E - Creditors Holding Unsecured Priority Claims | B106E/F | Schedule E/F - Creditors Who Have Unsecured Claims - Individual |
| B6F | Schedule F - Creditors Holding Unsecured Nonpriority Claims | B206E/F | Schedule E/F - Creditors Who Have Unsecured Claims - Non-Individual |

- Separate A/B Forms for **Individual** and **Non-Individual** debtors.
- Separate E/F Forms for **Individual** and **Non-Individual** debtors.

Schedules and Summary of Schedules

New Schedules have separate Individual and Non-Individual forms and new form numbers.

Individual

B106**A/B**

B106**D**

B106**E/F**

B106**G**

B106**H**

Non-Individual

B206**A/B**

B206**D**

B206**E/F**

B206**G**

B206**H**

Schedules and Summary of Schedules

- Although the forms are combined, there are still separate fields for:
 - Real estate/property (Formerly Schedule A)
 - Personal property (Formerly Schedule B)
 - Priority unsecured claims (Formerly Schedule E)
 - Non-priority unsecured claims (Formerly Schedule F)
- Users will be prompted to enter separate amounts for each field when docketing Schedule A/B and Schedule E/F.

Schedules and Summary of Schedules

Schedules I and J only apply to individual debtors.

Individual

B106I - Income

B106J – Expenses

The image shows two overlapping forms from the U.S. Bankruptcy Court. The top form is Official Form 106I, Schedule I: Your Income, dated 12/15. It includes instructions to be as complete and accurate as possible and a section for describing employment. The bottom form is Official Form 106J, Schedule J: Your Expenses, also dated 12/15. It includes instructions and a section for describing the household, with a table for listing dependents. The table has columns for 'Dependent's relationship to Debtor 1 or Debtor 2', 'Dependent's age', and 'Does dependent live with you?'. The table is currently empty.

Schedules and Summary of Schedules

- New Form: B106J-2 Expenses for Separate Household of Debtor 2

| Part 1: | Describe Your Household |
|--|--------------------------------|
| 1. Is this a joint case? | |
| <input type="checkbox"/> No. Go to line 2. | |
| <input type="checkbox"/> Yes. Does Debtor 2 live in a separate household? | |
| <input type="checkbox"/> No | |
| <input type="checkbox"/> Yes. Debtor 2 must file Official Forms 106J-2, <i>Expenses for Separate Household of Debtor 2</i> . | |

- The total of Debtors 1 and 2 expenses will be included on line 22b of Schedule J

Copy the result to line 22b of Schedule J to calculate the total expenses for Debtor 1 and Debtor 2.

Summary of Your Assets and Liabilities and Certain Statistical Information (Form B106Sum)

Summary of Assets and Liabilities and Certain Statistical Information

Report the totals from Schedules A/B, D, E/F, I, J, Forms 122, and Nondischargeable Debt in the boxes provided.

| NAME OF SCHEDULE/FORM | ASSETS | LIABILITIES | OTHER |
|---|----------------------|----------------------|----------------------|
| Schedule A/B - Total Real Estate/Property | <input type="text"/> | | |
| Schedule A/B - Total Personal Property | <input type="text"/> | | |
| Schedule D - Total Secured Claims | | <input type="text"/> | |
| Schedule E/F - Total Priority Unsecured Claims | | <input type="text"/> | |
| Schedule E/F - Total Nonpriority Unsecured Claims | | <input type="text"/> | |
| Schedule I - Monthly Income | | | <input type="text"/> |
| Schedule J - Monthly Expenses | | | <input type="text"/> |
| Current Monthly Income (Official Form 122A-1, 122B or 122C-1) | | | <input type="text"/> |
| Total Unsecured Claims Amount (Official Form B106Sum) | | <input type="text"/> | |
| Total Dischargeable Debt (Computed) Note: Not computed when any value above for D, E/F, or total unsecured claims amount is not known. | | <input type="text"/> | |

Next Clear

Meeting of Creditors Notices (Form B9A)

Prior to Dec. 1, 2015

| | |
|--|--|
| Chapter 7 No Asset Case | |
| B9A (Official Form 9A) (Chapter 7 Individual or Joint Debtor No Asset Case) (12/12) | |
| UNITED STATES BANKRUPTCY COURT _____ District of _____ | |
| Notice of Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines | |
| <p>[A chapter 7 bankruptcy case concerning the debtor(s) listed below was filed on _____ (date).] or [A bankruptcy case concerning the debtor(s) listed below was originally filed under chapter _____ on _____ (date) and was converted to a case under chapter 7 on _____ (date).]</p> <p>You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.</p> <p style="text-align: center;">Creditors -- Do not file this notice in connection with any proof of claim you submit to the court. See Reverse Side for Important Explanations.</p> | |
| Debtor(s) (name(s) and address): | Case Number: |
| | Last four digits of Social-Security or Individual Taxpayer-ID (ITIN) No(s)/Complete EIN: |
| All other names used by the Debtor(s) in the last 8 years (include married, maiden, and trade names): | Bankruptcy Trustee (name and address): |
| Attorney for Debtor(s) (name and address): | |
| Telephone number: | Telephone number: |
| Meeting of Creditors | |
| Date: / / Time: () A. M. Location: | () P. M. |

Revised Meeting of Creditors Notices (Form 309A)

Dec. 1, 2015

| Chapter 7 No Asset Case | |
|--|---|
| Information to identify the case: | |
| Debtor 1 _____ <small style="display: flex; justify-content: space-between; font-size: 8px;">First Name Middle Name Last Name</small> | Last 4 digits of Social Security number or ITIN _____ EIN _____ - _____ - _____ |
| Debtor 2 _____ <small>(Spouse, if filing) First Name Middle Name Last Name</small> | Last 4 digits of Social Security number or ITIN _____ EIN _____ - _____ - _____ |
| United States Bankruptcy Court for the: _____ District of _____ <small style="text-align: center; font-size: 8px;">(State)</small> | [Date case filed for chapter 7 _____] <small>MM / DD / YYYY</small> OR [Date case filed in chapter _____] <small>MM / DD / YYYY</small> Date case converted to chapter 7 _____] <small>MM / DD / YYYY</small> |
| Case number: _____ | |

Official Form 309A (For Individuals or Joint Debtors)

Notice of Chapter 7 Bankruptcy Case — No Proof of Claim Deadline 12/15

For the debtors listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, garnish wages, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the court to extend or impose a stay.

The debtors are seeking a discharge. Creditors who assert that the debtors are not entitled to a discharge of any debts or who want to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadlines specified in this notice. (See line 9 for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

Additional Considerations of Impact of December 2015 Official Forms on Bankruptcy Filings

Your court will advise you regarding changes affecting:

- Local rules to comply with new FRBP requirements
- Court filing procedures
- Contacting petition preparer software vendors prior to December 1
- New and modified docketing events
- New and modified noticing forms

Resources

Pending changes for 2015 Bankruptcy Forms on US Courts Web Site

<http://www.uscourts.gov/rules-policies/pending-rules-amendments/pending-changes-bankruptcy-forms>